

How to Make a Gift

The quickest and most secure way to give to Keble is online at www.keble.ox.ac.uk/making-a-gift, however, there are a number of other options you may wish to consider, including:

- Regular gift by Post
- One-off gift by Post
- Gift by Voucher
- Making a Gift of Shares
- Payroll Giving
- Giving in your will

To find out about tax-efficient giving from the **US**, **Canada**, **Europe** and **Hong Kong**, please look at our <u>Tax-efficient Giving guide (pdf)</u>.

If you have questions or would like to discuss any of your options further, please contact Philip Clarke on 01865 282303 or email philip.clarke@keble.ox.ac.uk.

Regular gift by Post

Monthly, quarterly or annual gifts can be made by completing and returning our <u>UK Bankers'</u> <u>Standing Order Form (pdf)</u> or the <u>Overseas Donation form (pdf)</u>. For UK donors, signing the Gift Aid Declaration enables the College to reclaim the tax paid on your gift. UK higher rate tax payers can reclaim the difference between basic and high rate tax paid on any donation.

One-off gift by Post

Single gifts of any value can be made by cheque (payable to Keble College Development) or by credit card and should be returned to the Development Office attached to a UK Donation form (pdf) or Overseas Donation form (pdf). For UK donors, signing the Gift Aid Declaration enables the College to reclaim the tax paid on your gift. UK higher rate tax payers can reclaim the difference between basic and high rate tax paid on any donation.

Gift by Voucher (UK)

Please complete your CAF or GAYE voucher (payable to Keble College Development) and send it to College's Development Office, indicating which area of College life you wish to support.

Making a Gift of Shares (UK)

If you make a gift of shares to the College, you can claim tax relief equal to the market value of the shares on the day you make the gift, together with any associated costs such as brokers' fees. The relief is against your income tax for the year.

For example, a gift to the College of £1,000 worth of shares, made by an individual who is a higher rate taxpayer, would reduce their income tax by up to £500 for the year. Additionally, the benefactor would not have to pay any Capital Gains Tax (CGT) on any increase in the value of the shares since they were bought. If the shares have gone down in value, however, it is not possible to use this loss to offset any other CGT liabilities. For further advice and examples see the HMRC.

Payroll Giving (UK)

Payroll Giving donations are deducted before tax so each £5.00 you give will only cost you £4.00, and if you are a higher rate tax payer it will only cost you £3.00. The Government encourages payroll giving to charities and does offer matching incentives in this area. For further information, visit www.payrollgiving.com or contact your payroll department. When filling in the appropriate form, you may need to quote the College's charity number: 1143997.

Giving in your will

As an exempt charity, the College pays no tax on gifts of money or property bequeathed in a legacy. This method of giving has Inheritance Tax benefits for the legator. The College has established the Douglas Price Society, to acknowledge those who have informed the College that Keble is remembered in their will. When making a formal declaration in your will it may be helpful to include the College's charity number: 1143997. If you would like information about leaving a legacy to Keble and the related tax benefits involved in doing so, please get in touch.